

**1**

2016  
2.57% 3.33 41.96 12.11%  
3.22  
19.55% 0.1558

☎ 8610 6656 8643  
✉ zhangling\_yj@chinastock.com.cn  
S0130514020003

8610 83571395  
[yuhupeng@chinastock.com.cn](mailto:yuhupeng@chinastock.com.cn)

**2**

400 / 2015 30% 520-410 / 10% 2015  
27.7% 62% 2.7 2.8  
50%  
2015 8 11  
5 5 3.625%  
2011Q4 6.5%  
2016Q1 16% 14%  
22% 12%

1	-	2015.03.03
2	-	2015.06.01
3	-	2015.07.31
4	-	2015.08.16
5	-	8 2015.09.10
6	-	2015.10.13
7	-	2015.10.19
8	-	2015.11.17
9	-	8 2015.12.18
10	-	2015.12.16
11	-	3 2015.12.30
12	-	2015.12.23
13	-	2015.12.27
14	-	2016.03.03
15	-	2016.03.25
16	-	2016.03.28
17	-	2016.03.29
18	-	2016.04.07
19	-	2016.04.26

**3**

0.93 2016-2017 0.77

*wind*

---

---

---

---

6 12

20%

10%

20%

6 12

10% 20%

6 12

6 12

10%

6 12

---

---

35	C
99	26
	26
35	C

[www.chinastock.com.cn](http://www.chinastock.com.cn)

010-66568908wangting@chinastock.com.cn  
021-20252612hetingting@chinastock.com.cn  
0755-83453719zhanlu@chinastock.com.cn  
010-83571359liusiyao@chinastock.com.cn

---